

## BENEFITS

### ● Manage Receivables more effectively

AR Collections allows you to monitor your collection efforts within Dynamics SL. Track your contacts with past due clients and when they are expected to pay.

### ● Process your information easily

Automate your collection process by easily sending dunning letters, late notices and copies of invoices via paper, email or fax all from one location.

### ● Save time and money

Historically track your collections efforts with a client with easy to use reports so you can see your collections efforts. Adds collection notes and expected date to your SL AR Aging Report so you can better plan for cash flow.

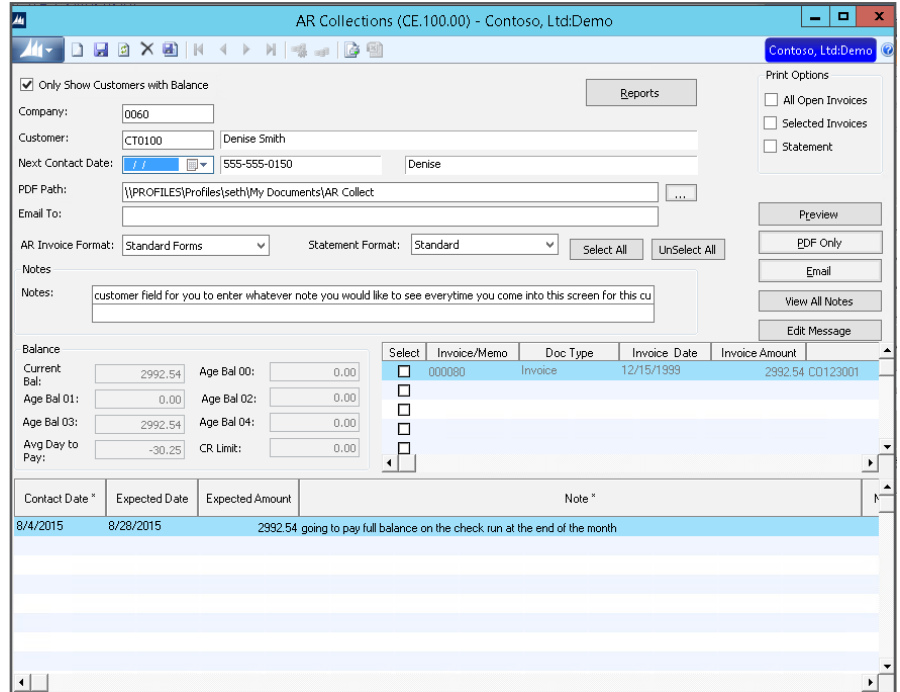
### ● Maintain security

AR Collections uses Dynamics SL's standard security features, so access can be limited to specified users.

### ● Unlimited Users

As with all of the PSS products AR Collections comes with an unlimited number of users per each SL System database.

Improve efficiency for your business by tracking, viewing and updating accounts receivable collections efforts from within Dynamics SL



The screenshot shows the AR Collections interface for a customer named Denise Smith. The interface includes fields for Company (0060), Customer (CT0100), Next Contact Date (8/28/2015), and Invoice Amount (2992.54). It also displays a table of invoices and a collection note.

Select	Invoice/Memo	Doc Type	Invoice Date	Invoice Amount
<input type="checkbox"/>	000080	Invoice	12/15/1993	2992.54 CD123001

Contact Date *	Expected Date	Expected Amount	Note *
8/4/2015	8/28/2015	2992.54	going to pay full balance on the check, run at the end of the month

## Easy to Use Features

Update one or all past due invoice(s) with collection information with a click of a button.

Print Notes for current past due efforts or all.

Reprint Invoices (AR/Flex Billing/OM) and statements on the fly

- To PDF/email/printer
- Select from standard SL formats

Print or email invoices, send emails or faxed late notices.

Email reports to multiple contacts you set up in our custom contact screen.

Mass email/print/pdf to customer based on

- Customer Class
- Statement Cycle
- Individual customer
- Company
- Selected customers

View all collections history including notes.

Schedule your next contact and have an email sent to remind you!



<b>● Client Contacts</b>	<ul style="list-style-type: none"> <li>• Enter multiple contacts for a client (on the red side)</li> <li>• Track as many email address as required</li> <li>• Triggers can be set up to link to Customer or other systems to maintain list</li> </ul>
<b>● AR Collection Contact Notes</b>	<ul style="list-style-type: none"> <li>• Notes can be attached to one invoice or all</li> <li>• Dated History of your client contacts</li> <li>• Letters and emails sent automatically update contact history, expected pay dates for cash flow projection</li> </ul>
<b>● Cash Flow Module Interaction</b>	<ul style="list-style-type: none"> <li>• Interacts with PSS Cash Flow module</li> <li>• Expected Payment Date drives cash flow projection</li> </ul>
<b>● Reporting</b>	<ul style="list-style-type: none"> <li>• Print Collections Notes</li> <li>• Add Expected date and note to AR Reports</li> <li>• Print/Fax/Email Dunning notice</li> <li>• Reprint/Fax/Email Invoices</li> </ul>
<b>● Invoice Formats</b>	<ul style="list-style-type: none"> <li>• Invoices can print directly from AR Invoices, Order Management Invoices and Flexible Billing Invoices.</li> </ul>

Date: Tuesday, March 03, 2009  
 Time: 08:37AM  
 User: MRC

**Progressive System Solutions**  
 Collection Contacts - Collections Contacts

Page: 1 of 12  
 Report: CE101\_COLLECTIONCONTACTS.rpt  
 Company: PSS

Contact Date	Expected Date	Expended Amt	Note
Company:	PSS		
Customer:	011069		
10/12/2008	12/31/2008	7,376.25	3 Months after Billing right
Customer:	011184		
10/2/2008	10/31/2008	488.75	Via Email should have soon
Customer:	011213		
1/7/2008	1/1/1900	323.50	emailed again. they were to let me know today when we can expect payment

